The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL OMB 3235-Number: 0076 Estimated average burden hours per 4.00 response:

1. Issuer's Identity

-				
CIK (Filer ID Nu	mber) Previous Names	X None		Entity Type
<u>0001868279</u>			Σ	Corporation
Name of Issue	er			Limited Partnership
ArriVent Biopharma, Inc.				Limited Liability Company
Jurisdiction of				General Partnership
Incorporation/Orga	nization			Business Trust
DELAWARE				Other (Specify)
Year of Incorpora	ntion/Organization			
Over Five Years Ago				
X Within Last Five Years (Specify Year) 2021			
Yet to Be Formed				
2. Principal Place of Busine	ss and Contact Information			
Name	of Issuer			
ArriVent Biopharma, Inc.				
Street A	Address 1		Street A	ldress 2
18 CAMPUS BLVD.		SUITE 100		
City	State/Province/Country	ZIP/Post	alCode	Phone Number of Issuer
NEWTOWN SQUARE	PENNSYLVANIA	19073-3269		240-780-6356
3. Related Persons				
Last Name	First	t Name		Middle Name
Yao	Zhengbin (Bing)			
Street Address 1	Street A	Address 2		
18 Camput Blvd	Suite 100			
City	State/Provi	ince/Country		ZIP/PostalCode
Newtown Square	PENNSYLVANIA	A	19073	
Relationship: X Executive	Officer X Director Promot	er		
Clarification of Response (in	f Necessary):			
4. Industry Group				
Agriculture	Health Care	2	Retailing	

Agriculture Health Care Retailing **Banking & Financial Services** X Biotechnology Restaurants **Commercial Banking** Health Insurance Technology Insurance Hospitals & Physicians Computers Investing Pharmaceuticals Telecommunications **Investment Banking** Pooled Investment Fund Other Health Care Other Technology

Is the issuer registered as an investment company under the Investment Company Act of 1940? Yes No Other Banking & Financial Services Business Services	Manufacturing Real Estate Commercial Construction REITS & Finance Residential	Travel Airlines & Airports Lodging & Conventions Tourism & Travel Services Other Travel
Energy Coal Mining Electric Utilities Energy Conservation Environmental Services Oil & Gas	Other Real Estate	Other

5. Issuer Size

Other Energy

Revenue Range	OR	Aggregate Net Asset Value Range
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Company	Investment Company Act Section 3(c)		
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)		
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)		
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)		
Rule 504 (b)(1)(iii) X Rule 506(b)	Section 3(c)(4)	Section 3(c)(12)		
Rule 506(c)	Section 3(c)(5)	Section 3(c)(13)		
Securities Act Section 4(a)(5)	Section 3(c)(6)	Section 3(c)(14)		
	Section 3(c)(7)			

- 7. Type of Filing
- X New Notice Date of First Sale 2021-06-09 First Sale Yet to Occur Amendment
- 8. Duration of Offering

Does the Issuer intend this offering to last more than one year? Yes X No

9. Type(s) of Securities Offered (select all that apply)

X Equity	Pooled Investment Fund Interests
Debt	Tenant-in-Common Securities
Option, Warrant or Other Right to Acquire Another Security	Mineral Property Securities
Security to be Acquired Upon Exercise of Option, Warrant or	Other (describe)

Other Right to Acquire S	ecurity				
10. Business Combination T	ransaction				
Is this offering being made a a merger, acquisition or e		a bus	iness combination transaction, such	les X No	
Clarification of Response (if	Necessary):				
11. Minimum Investment					
Minimum investment accep	ted from any outsic	le inv	restor \$0 USD		
12. Sales Compensation					
Recipient			Recipient CRD Number X None		
(Associated) Broker or Dea	ler X None		(Associated) Broker or Dealer CRI Number	D X No	one
Street A	Address 1		Street Address 2	2	
City			State/Province/Country		ZIP/Postal Code
State(s) of Solicitation (sele Check "All States" or check States		All State	Foreign/non-US		
13. Offering and Sales Amo	unts				
Total Offering Amount	\$90,000,000 USD	or	Indefinite		
Total Amount Sold	\$81,000,000 USD				
Total Remaining to be Sold	\$9,000,000 USD	or	Indefinite		
Clarification of Response (if	Necessary):				

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering. Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

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Sales Commissions	\$0 USD	Estimate
Finders' Fees	\$0 USD	Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
ArriVent Biopharma, Inc.	/s/ Zhengbin (Bing) Yao	Zhengbin (Bing) Yao	President and Chief Executive Officer	2021-06-23

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.